

Key extracts from Cancer Council SA's Investment policy

Objectives:

Cancer Council SA will aim to achieve:

- superior investment returns over the longer term with average (or below average) volatility
- a rate of return (net of the costs of administering the fund) that is at least 4% per annum better than increases in the national Consumer Price Index (CPI) over rolling 5 year periods and, over the rolling 5 year period a return greater than the median return of the Mercer Pooled Trust Survey.

Surplus cash:

Surplus cash may be invested, up to a 12 month term, with any of the top four Australian banks to ensure the best available rate is obtained.

Surplus cash may be considered by the Investment Committee for investment of more than 12 months. Professional advice from an investment advisor licensed by the Australian Securities and Investment Commission will be sought for all investments of more than 12 months.

Constraints:

No more than 40% of Cancer Council SA's managed investments will be invested in any particular investment facility.

No more than 40% of Cancer Council SA's managed investments will be placed with one investment manager.

No stocks will be held in companies that are involved in the manufacture of tobacco products.